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04-10530 (4A)

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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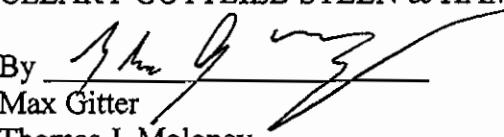
In re:	:	X
ENRON CREDITORS RECOVERY CORP., <u>et al.</u> ,	:	Chapter 11
Reorganized Debtors.	:	Case No. 01-16034 (AJG)
	:	(Jointly Administered)
ENRON CORP.,	:	X
Plaintiff,	:	
v.	:	Adv. No. 03-92677 (AJG)
J.P. MORGAN SECURITIES, INC., <u>et al.</u> ,	:	
Defendants.	:	
ENRON CORP.,	:	X
Plaintiff,	:	
v.	:	Adv. No. 03-92682 (AJG)
MASS MUTUAL LIFE INSURANCE CO., <u>et al.</u> ,	:	
Defendants.	:	
	:	X

## **DISCLOSURE STATEMENT**

In compliance with Rule 7.1 of the Federal Rules of Civil Procedure, Goldman, Sachs & Co., through its undersigned attorneys, states that it is not a corporation and is a New York limited partnership. The Goldman Sachs Group, Inc. owns more than 10% of the general and limited partnership interests in Goldman, Sachs & Co.

Dated: November 21, 2007  
New York, New York

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